

Annexure-3

Name of the corporate debtor: KSK Mahanadi Power Company Limited ; Date of commencement of CIRP: 3rd October, 2019 ; List of creditors as on: 28th December, 2023

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|---------|---|---|-------------------|---------------------------|--|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 1 | State Bank Of India | Original claim - 14/10/2019, Revised claim - 07/03/2022 | 3,007,773,592.00 | 2,551,484,626.00 | Bank Guarantee, Letter Of Credit | 2,551,484,626.00 | - | No | 0.870% | - | - | 456,288,966.00 | - | |
| 2 | Power Finance Corporation Limited | 17/10/2019 | 44,479,143,970.48 | 44,479,143,970.48 | Term Loan, Short Term Loan | 44,479,143,970.48 | - | No | 15.165% | - | - | - | - | |
| 3 | REC - Rural Electrification Corporation | 17/10/2019 | 35,381,031,735.00 | 35,381,031,735.00 | Rupee Term Loan | 35,381,031,735.00 | - | No | 12.063% | - | - | - | - | |
| 4 | Union Bank of India (Post amalgamation of Andhra Bank effective 1st April 2020) | 17/10/2019 | 2,263,101,900.00 | 1,970,111,827.16 | Bank Guarantee (Uninvoked) & Term Loan | 1,970,111,827.16 | - | No | 0.672% | - | - | 292,990,072.84 | - | |
| 5 | Punjab National Bank (Post amalgamation of Oriental Bank Of Commerce and United Bank of India effective 1st April 2020) | 14/10/2019 | 3,506,363,173.09 | 2,663,244,342.92 | Bank Guarantee | 2,663,244,342.92 | - | No | 0.908% | - | - | 843,118,830.17 | - | |
| 6 | Aditya Birla ARC Limited | 06/10/2020 | 97,876,610,704.12 | 97,871,113,210.02 | Term Loan, Cash Credit & Current A/C. | 97,871,113,210.02 | - | No | 33.369% | - | - | 5,497,494.09 | - | |
| 7 | UCO Bank | 17/10/2019 | 10,782,325,187.09 | 10,782,325,187.09 | Term Loan | 10,782,325,187.09 | - | No | 3.676% | - | - | - | - | |
| 8 | Bank of India | 17/10/2019 | 10,210,295,556.66 | 9,885,295,556.66 | Bank Guarantee, Cash Credit, Term Loan | 9,885,295,556.66 | - | No | 3.370% | - | - | 325,000,000.00 | - | |
| 9 | IDBI Bank Ltd | 17/10/2019 | 8,444,304,668.36 | 8,429,481,319.36 | Bank Guarantee, Rupee Term Loan | 8,429,481,319.36 | - | No | 2.874% | - | - | 14,823,349.00 | - | |
| 10 | India Infrastructure Finance Company (UK) Limited | 16/10/2019 | 7,614,673,913.76 | 7,614,673,913.76 | External Commerceng Borrowing | 7,614,673,913.76 | - | No | 2.596% | - | - | - | - | |
| 11 | Bank of Baroda | 16/10/2019 | 221,640,000.00 | 221,640,000.00 | Bank Guarantee | 221,640,000.00 | - | No | 0.076% | - | - | - | - | |
| 12 | RARE Asset Reconstruction Limited | 17/10/2019 | 6,172,795,241.00 | 6,172,795,241.00 | Term Loan | 6,172,795,241.00 | - | No | 2.105% | - | - | - | - | |
| 13 | ASREC (India) Ltd | 16/10/2019 | 35,128,516,441.04 | 35,065,947,531.04 | Term Loan & Cash Credit | 35,065,947,531.04 | 1,177,457,766.40 | No | 11.956% | - | - | 62,568,910.00 | - | |
| 14 | Canara Bank | 16/10/2019 | 5,374,566,583.73 | 5,374,566,583.73 | Term Loan | 5,374,566,583.73 | 967,907,319.00 | No | 1.832% | - | - | - | - | |
| 15 | Phoenix ARC Private Limited | 24/08/2020 | 8,550,032,365.31 | 8,550,032,365.31 | Term Loan, Cash Credit | 8,550,032,365.31 | - | No | 2.915% | - | - | - | - | |
| 16 | Asset Reconstruction Company (India) Limited (ARCIL) | 18/10/2019 | 2,813,074,271.00 | 2,809,751,396.00 | Term Loan | 2,809,751,396.00 | - | No | 0.958% | - | - | 3,322,875.00 | - | |

| Sl. No. | Name of creditor | Details of claim received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set-off | Amount of claim not admitted | Amount of claim under verification | Remarks, if any |
|--------------|--|---------------------------|---------------------------|---------------------------|-----------------|-------------------------------------|-----------------------------|------------------------|--------------------------|----------------------------|--|------------------------------|------------------------------------|-----------------|
| | | Date of receipt | Amount claimed | Amount of claim admitted | Nature of claim | Amount covered by security interest | Amount covered by guarantee | Whether related party? | % of voting share in CoC | | | | | |
| 17 | Housing and Urban Development Corporation Ltd. | 16/10/2019 | 1,507,602,531.00 | 1,507,602,531.00 | Term Loan | 1,507,602,531.00 | - | No | 0.514% | - | - | - | - | |
| 18 | Punjab and Sind Bank | 16/10/2019 | 1,464,769,573.43 | 1,464,769,573.43 | Term Loan | 1,464,769,573.43 | - | No | 0.499% | - | - | - | - | |
| 19 | Axis Bank Limited | 10/10/2019 | 19,151,861.00 | 19,151,861.00 | Bank Guarantee | 19,151,861.00 | - | No | 0.007% | - | - | - | - | |
| 20 | Prudent ARC Limited | 06/10/2020 | 2,473,782,218.39 | 2,473,142,740.10 | Term Loan | 2,473,142,740.10 | 2,473,142,740.10 | No | 0.843% | | | 639,478.29 | | |
| Total | | | 287,291,555,486.46 | 285,287,305,511.07 | | 285,287,305,511.07 | 4,618,507,825.50 | | 97.267085% | - | - | 2,004,249,975.39 | - | |